





Overview

- By 2050, there will be 6 to 7 billion middle-class consumers around the world
- Since 1990, the EU's gross domestic product has grown by 50% while greenhouse gases have fallen 24%
- These are good steps, but we know these measures will not be enough
- 2015 circular economy package and action plan European Commission
- formally agreed 18 April 2018 by the European Parliament



Circular economy package

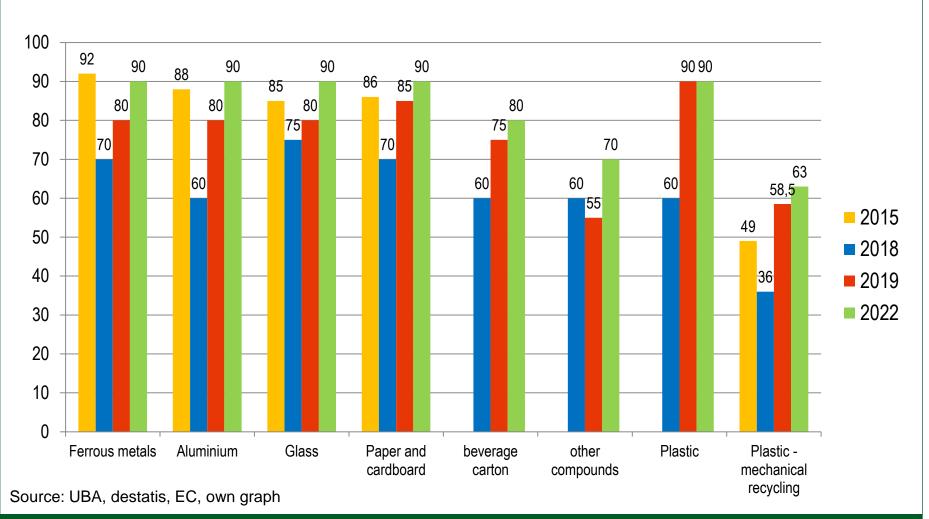
The legislation defines specific recycling targets for **packaging EU**:

	By 2025	By 2030
All packaging	65%	70%
Plastic	50%	55%
Wood	25%	30%
Ferrous metals	70%	80%
Aluminium	50%	60%
Glass	70%	75%
Paper and cardboard	75%	85%



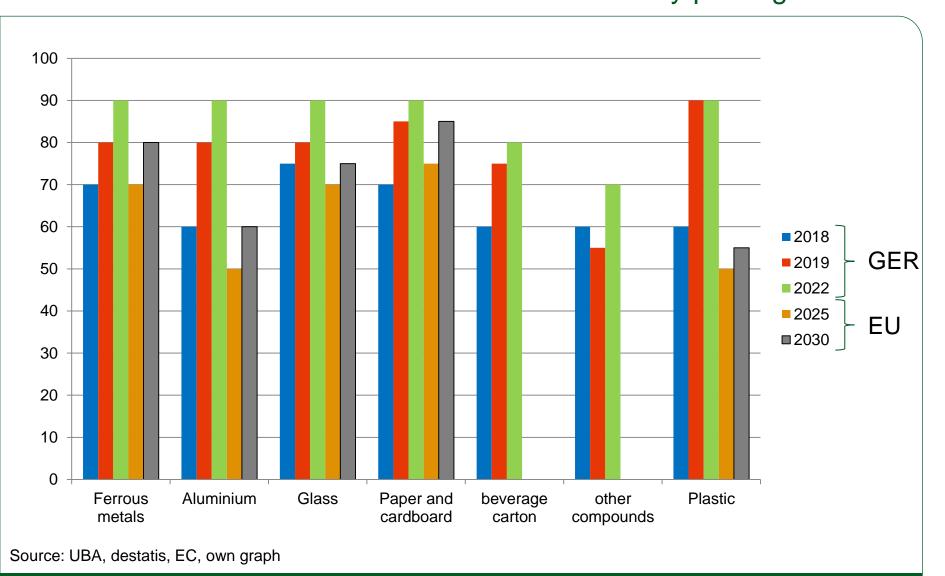
German Packaging Law 2018

New recycling targets for packaging waste and recycling quota 2015 [%]





New recycling targets for packaging waste German Packaging Law 2018 EU Circular Economy package





Circular economy package

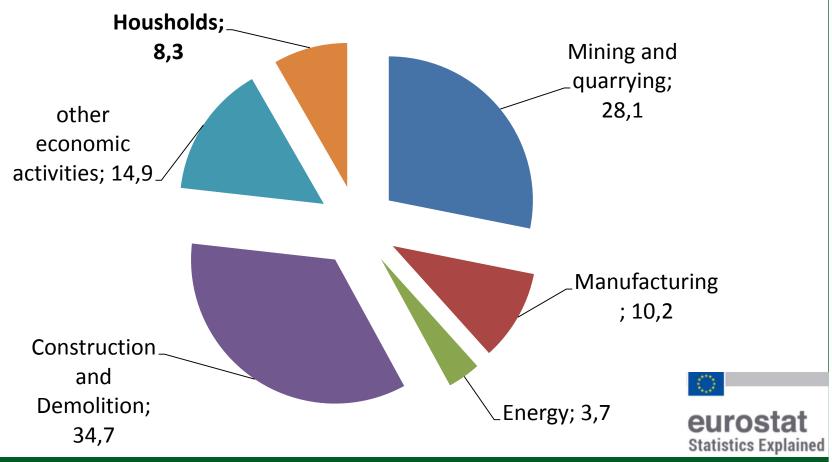
Landfill reduction target - Phasing out landfilling

- Landfilling of waste makes no sense in a circular economy (pollute water, soil and air; climate relevance)
- By 2035 amount of municipal waste landfilled must be reduced to 10% or less of the total amount of MSW generated
- Germany since 2005 mandatory pre-treatment



Circular economy package

Household wastes represents only 10 Mass%





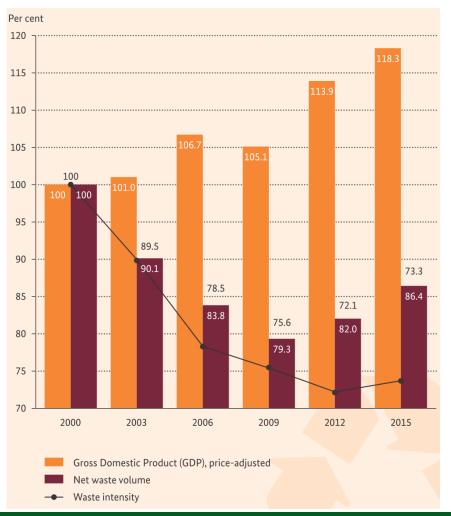
Effects of bad waste recycling and treatment

- Loss of resources and raw material
- Impacts on the climate (landfill gas, loss of recourses)
- Impacts on the environment (in particular biodiversity and ecosystems)
- Impacts on human health (landfilling, air pollutants, contamination of freshwater sources and agricultural soils)



Circular economy

Severing the link between waste volumes and economic output 2000 - 2015



- decoupling waste volumes from economic output?
- need to recover raw materials and energy carriers from waste
- more waste prevention!

Waste Management in Germany 2018 UBA

Federal Statistical Office, 2017



Circular economy priority areas in the European Union (EU)

Problems of the last two years

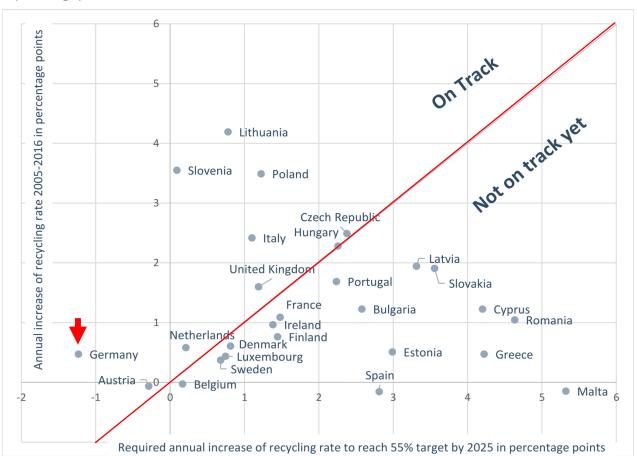
- No clear shift to waste avoidance; increasing waste amount
- Slow switch from landfilling to recycling
- Recycling targets some countries not on track
 (A few with a recycling tradition on track; No low-level recycling country on track)
- New Measurement for recycled materials to what is really recycled



Recycling targets 2025 EU-27 between 2005 and 2016 (eurostat 2018)

Wide differences between Member States

In percentage points



On track: recycling rate grows slower than in the past decade to reach the 2025 target. Not on track yet: recycling rate has to grow faster than in the past decade to reach the 2025 target.

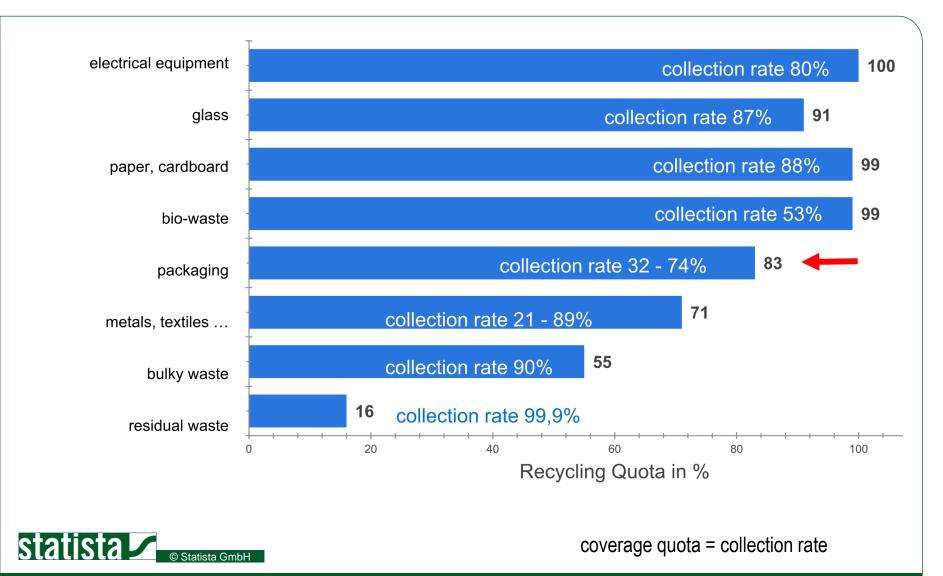
(without Croatia), Ireland and Portugal: 2014; Slovenia: 2015



Data source: Eurostat, 2018. Neligan, Adriana, 2018



MSW-Recycling Quota in Germany (2014)





Plastic Packaging Waste Traditio et Innovatio "Green Fence" - "National Sword"

- 2015 Germany 5.92 Mio. tonnes plastic waste
- ≈ 25% Export, 50% of this to PR China (740,000 tonnes)
- 2016 Export to PR China 767,000 tonnes
- "Design for Recycling" to better the recycling quality
- Intensify collection of plastic packaging and commercial plastic waste
- Better quality inside the collection bins
- Sorting quality of the sorting plants start with the in-put!
- We need more sorting capacity to produce better sorting quality
- The sorting will need more money!
- We need more capacity to use more waste-plastic!

25.06.2018



Conclusions

- More national measures concerning waste management needed
- Enforce the restructuring of waste management infrastructure in many EU countries
- Recycling of some wastes are very challenging
- New materials and technologies needed
- Resource conservation is only possible with functioning markets for secondary raw materials!!!!
- Too much energy production from plastic waste!
- Maybe, we have to pay more money for better material recycling



Thank you for your kind attention!

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